

CPUC Staff Ex Ante Review

CPUC Staff Project ID Number	PGE 20 C C 594 PRJ - 02690618 Service
CMPA Directory Link	https://deeresources.info/cmpa/projects/18867
PA	PGE
PA Application ID	PRJ - 02690618
PA Application Executed Date	
PA Program ID	PGE21011
PA Program Name	Commercial Calculated Incentives - Customized Incentive Program
PA Program Year	
Date of CPUC Staff Review:	5/19/2021
PA CMPA Upload Dates Included in this review:	
First PA Upload	12/8/2020
Second PA Upload	1/12/2021
Third PA Upload	N/A
Fourth PA Upload	
Fifth PA Upload	
Sixth PA Upload	
Seventh PA Upload	
Eighth PA Upload	
PA Measure Description(s):	
Measure 1	BOILERS/HW/STEAM SYSTEMS RETROFIT/NEW-DIST. SYSTEM-INSULATION
Measure 2	
Measure 3	
Measure 4	
Measure 5	
Measure 6	
Measure 7	
Measure 8	
Measure 9	
Measure 10	
PA Project Description:	
Bi-Monthly Upload kW Demand Reduction	0.0
Bi-Monthly Upload Annual kWh Impacts	0.0
Bi-Monthly Upload Therm Impacts	11,070.0
PA Proposed Incentive \$ (to Customer)	\$13,837.50
Project Documentation kW Demand Reduction	0.0
Project Documentation Annual kWh Impacts	0.0
Project Documentation Annual Therm Impacts	10,101.0
CPUC Staff Primary Reviewer Name	
CPUC Staff Primary Reviewer Firm	Energy 350
CPUC Staff Review Supervisor Name	
CPUC Staff Review Supervisor Firm	SBW Consulting
PA Primary Reviewer Name	
PA Primary Reviewer Firm	
CPUC Staff Project Manager	
CPUC Staff Policy Authorization (as needed)	
CPUC Staff Recommendation:	Application ready to proceed with exception(s), as noted
For rejection, action required:	N/A
M&V Review:	Post M&V Review (M&V Results and Final Calculations) Required

Action Number:	Summary of CPUC Staff Required Action by the PA:	Action Category	PA Response	ED Resolution
1	Please resubmit the project after project has been installed and final savings have been estimated.	Continue Document Upload	Post-install package uploaded for CPUC's review	Post-installation savings and incentives are approved. No additional information is needed on this item.
2	Please note that the PA updated therm savings in response to one of our SDRs that resulted in less savings than reported in the bi-monthly upload (10,101 therms vs 11,070 therms).	Calculation method	The sampled temperature was within the range of the estimates, therefore the pre-approved savings (10,101 therms) is claimed.	The PA did not update savings in the first 2021 quarterly submission that was submitted after this disposition. Please note that if savings and incentives are updated during our review process in response to our supplemental data requests, updated savings and incentives should be reflected in the next quarterly submission. The linear pipes (Line Items 58, 59, 147, 148, and 149) would be required by CA-OSHA to be insulated to 140 degrees or less. During our review, the PA updated calculations to only claim saving less than 140 degrees insulated touch temperature as above code savings. The revised savings and incentives are 10,101 therms and \$12,626.25.
Note or Instruction Number:	CPUC Staff Notes or Instructions:	Instruction Category	PA Response	ED Resolution
1	Project simple payback is greater than EUL but the PA submitted an exemption to approve the project.	CPUC Policy	The exception was approved before the pre-install review and included in the "PRJ - 02690618 CPR Package-CONF.zip"	The PA Response to this item is incorrect. The exception was approved during our review process and in response to our SDRs (i.e., not before the pre-install review). No additional information is needed on this item.

CPUC Staff Recommendation Definitions	
CPUC Staff Recommendation	Definition
Application ready to proceed without exception	The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. A project is waived from further review at the post-installation stage by CPUC staff, but the PA is responsible for post-installation (IR) review. There will not be conditional approval.
Application ready to proceed with exception(s), as noted	<p>The PA must make revisions or changes as noted in CPUC Staff's review comments before signed agreement with customer. The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. If CPUC Staff decides to perform IR review of a project, CPUC Staff will notify the PA. The scope will be limited to determine if the project was carried out consistent with the application and notes provided during pre-installation review and to obtain information pertaining to whether the eligibility criteria or metrics should be revised.</p> <p>Unless the scope of work presented in project application has changed at IR review, the project will not be reviewed again in the areas specified below. Scope change is defined by substantial changes include significant modifications to the proposed equipment type, size, quantity, configuration, the expansion of a project to include additional retrofits, or the splitting of a project into multiple phases.</p> <p>The following areas will not be reviewed again by CPUC Staff:</p> <ul style="list-style-type: none"> • Calculation Tool • Calculation Methodology • M&V Plan • Baseline • Eligibility • EUL/RUL • Measure Type • Program Influence
Application rejected.	<p>The application is rejected as submitted. The PA shall promptly inform the applicant as to the reasons why the project was rejected and the specific recommendations for the conditions under which the project would be approved. CPUC Staff shall provide the reasons for the rejection or request for modification, including each basis as to why the project is rejected, or modification is requested. In addition, CPUC Staff shall provide specific recommendations for the conditions under which the project would be approved.</p> <p>If any party to the project is unsatisfied with the Commission's directions for the project, a dispute resolution process may be initiated by that party. The Commission shall adopt rules for the conduct of the dispute resolution process. – Section 381.2 (g) (3) (F)</p>