

CPUC Staff Ex Ante Review

CPUC Staff Project ID Number	PGE 21 T R 641 PRJ - 02980234 HVAC
CMPA Directory Link	https://deeresources.info/cmpa/projects/19066
PA	PGE
PA Application ID	PRJ - 02980234
PA Application Executed Date	10/3/2016
PA Program ID	PGE21007
PA Program Name	California Multifamily New Homes Program
PA Program Year	2016
Date of CPUC Staff Review:	
PA CMPA Upload Dates Included in this review:	
First PA Upload	5/11/2021
Second PA Upload	#N/A
Third PA Upload	#N/A
Fourth PA Upload	
Fifth PA Upload	
Sixth PA Upload	
Seventh PA Upload	
Eighth PA Upload	
PA Measure Description(s):	
Measure 1	INTEGRATED BUILDING-RES-MULTI FAMILY - WHOLE HOUSE
Measure 2	HERS Incentive
Measure 3	
Measure 4	
Measure 5	
Measure 6	
Measure 7	
Measure 8	
Measure 9	
Measure 10	
PA Project Description:	0
Bi-Monthly Upload kW Demand Reduction	-264.7
Bi-Monthly Upload Annual kWh Impacts	-58,027.0
Bi-Monthly Upload Therm Impacts	16,874.0
PA Proposed Incentive \$ (to Customer)	\$52,200.00
Project Documentation kW Demand Reduction	-264.7
Project Documentation Annual kWh Impacts	-58,027.0
Project Documentation Annual Therm Impacts	16,874.0
CPUC Staff Primary Reviewer Name	
CPUC Staff Primary Reviewer Firm	SPE
CPUC Staff Review Supervisor Name	
CPUC Staff Review Supervisor Firm	BMI
PA Primary Reviewer Name	
PA Primary Reviewer Firm	
CPUC Staff Project Manager	
CPUC Staff Policy Authorization (as needed)	
CPUC Staff Recommendation:	Application ready to proceed with exception(s), as noted
For rejection, action required:	N/A
M&V Review:	Post M&V Review NOT Required

Action Number:	Summary of CPUC Staff Required Action by the PA:	Action Category	PA Response	ED Resolution
1	HVAC system change from electric/gas baseline to heat pump requires a fuel substitution test as specified in D.19-08-009. Please conduct the fuel substitution test prior to paying final incentive.	Fuel switching		
2	Calculate project simple payback, EUL and perform simple payback < EUL test prior to paying final incentive. See Custom Project Guidance Document v. 1.3 section 2.1.3.6	EUL/RUL		

CPUC Staff Recommendation Definitions	
CPUC Staff Recommendation	Definition
Application ready to proceed without exception	The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. A project is waived from further review at the post-installation stage by CPUC staff, but the PA is responsible for post-installation (IR) review. There will not be conditional approval.
Application ready to proceed with exception(s), as noted	<p>The PA must make revisions or changes as noted in CPUC Staff's review comments before signed agreement with customer. The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. If CPUC Staff decides to perform IR review of a project, CPUC Staff will notify the PA. The scope will be limited to determine if the project was carried out consistent with the application and notes provided during pre-installation review and to obtain information pertaining to whether the eligibility criteria or metrics should be revised.</p> <p>Unless the scope of work presented in project application has changed at IR review, the project will not be reviewed again in the areas specified below. Scope change is defined by substantial changes include significant modifications to the proposed equipment type, size, quantity, configuration, the expansion of a project to include additional retrofits, or the splitting of a project into multiple phases.</p> <p>The following areas will not be reviewed again by CPUC Staff:</p> <ul style="list-style-type: none"> • Calculation Tool • Calculation Methodology • M&V Plan • Baseline • Eligibility • EUL/RUL • Measure Type • Program Influence
Application rejected.	<p>The application is rejected as submitted. The PA shall promptly inform the applicant as to the reasons why the project was rejected and the specific recommendations for the conditions under which the project would be approved. CPUC Staff shall provide the reasons for the rejection or request for modification, including each basis as to why the project is rejected, or modification is requested. In addition, CPUC Staff shall provide specific recommendations for the conditions under which the project would be approved.</p> <p>If any party to the project is unsatisfied with the Commission's directions for the project, a dispute resolution process may be initiated by that party. The Commission shall adopt rules for the conduct of the dispute resolution process. – Section 381.2 (g) (3) (F)</p>