

CPUC Staff Ex Ante Review

CPUC Staff Project ID Number	PGE_411_FPC18.03_SEM
CMPA Directory Link	https://deeresources.info/cmpa/projects/15216
PA	PG&E
PA Application ID	
PA Application Executed Date	
PA Program ID	
PA Program Name	
PA Program Year	2019
Date of CPUC Staff Review:	3/10/2020
PA CMPA Upload Dates Included in this review:	
First PA Upload	1/22/2020
Second PA Upload	n/a
Third PA Upload	n/a
PA Measure Description(s):	
Measure 1	SEM-BRO Year 1
Measure 2	
Measure 3	
Measure 4	
Measure 5	
Measure 6	
Measure 7	
Measure 8	
Measure 9	
Measure 10	
PA Project Description:	
PA Ex Ante kW Demand Reduction	not in bi-monthly upload, to update once in bi-monthly upload
PA Ex Ante Annual kWh Impacts	not in bi-monthly upload, to update once in bi-monthly upload
PA Ex Ante Annual Therm Impacts	not in bi-monthly upload, to update once in bi-monthly upload
PA Proposed Incentive \$ (to Customer)	
PA Proposed Total Payment to Implementer \$ (not to include the above incentive to customer)	
CPUC Staff Approved Ex Ante kW Demand Reduction	0.0
CPUC Staff Approved Ex Ante Annual kWh Impacts	0.0
CPUC Staff Approved Ex Ante Annual Therm Impacts	0.0
CPUC Staff Primary Reviewer Name	
CPUC Staff Primary Reviewer Firm	Energy 350
CPUC Staff Review Supervisor Name	
CPUC Staff Review Supervisor Firm	Energy 350
PA Primary Reviewer Name	
PA Primary Reviewer Firm	
CPUC Staff Project Manager	
CPUC Staff Policy Authorization (as needed)	
CPUC Staff Recommendation Marked "X":	
X	Application ready to proceed without exception
	Application ready to proceed with exception(s), as noted
	Application rejected.

	Application not ready for review, revised and resubmit as noted		
Action Number:	Summary of CPUC Staff Required Action by the PA:	Action Category	Due Date

Note or Instruction Number:	CPUC Staff Notes or Instructions:	Instruction Category	Due Date
1	The implementer should use a bottom up or top down approach to claim savings. Project documentation show that the site completed SEM-BRO projects. The implementer should acquire the data to complete the energy model or perform bottom up calculations to claim savings for the site. If YR1 savings are to be claimed at this site, please resubmit the project.	Savings Methodology	n/a
2	Opportunity register should have specific dates for completed opportunities. "Spring 2019" doesn't provide enough information for review.	Opportunity Register	n/a

CPUC Staff Recommendation Definitions	
CPUC Staff Recommendation	Definition
Application ready to proceed without exception	The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. A project is waived from further review at the post-installation stage by CPUC staff, but the PA is responsible for post-installation (IR) review. There will not be conditional approval.
Application ready to proceed with exception(s), as noted	<p>The PA must make revisions or changes as noted in CPUC Staff's review comments. The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. If CPUC Staff decides to perform IR review of a project, CPUC Staff will notify the PA. The scope will be limited to determine if the project was carried out consistent with the application and notes provided during pre-installation review and to obtain information pertaining to whether the eligibility criteria or metrics should be revised.</p> <p>Unless the scope of work presented in project application has changed at IR review, the project will not be reviewed again in the areas specified below. Scope change is defined by substantial changes include significant modifications to the proposed equipment type, size, quantity, configuration, the expansion of a project to include additional retrofits, or the splitting of a project into multiple phases.</p> <p>The following areas will not be reviewed again by CPUC Staff:</p> <ul style="list-style-type: none"> • Calculation Tool • Calculation Methodology • M&V Plan • Baseline • Eligibility • EUL/RUL • Measure Type • Program Influence
Application rejected.	<p>The application is rejected as submitted. The PA shall promptly inform the applicant as to the reasons why the project was rejected and the specific recommendations for the conditions under which the project would be approved. CPUC Staff shall provide the reasons for the rejection or request for modification, including each basis as to why the project is rejected, or modification is requested. In addition, CPUC Staff shall provide specific recommendations for the conditions under which the project would be approved.</p> <p>If any party to the project is unsatisfied with the Commission's directions for the project, a dispute resolution process may be initiated by that party. The Commission shall adopt rules for the conduct of the dispute resolution process. – Section 381.2 (g) (3) (F)</p>
Application not ready for review, revised and resubmit as noted	The application has deficiency in the supporting documentation and the PA has provided incomplete documentation. The complete documentation has been defined in the Statewide Custom Projects Guidance Document. Please note that this is not a final recommendation from CPUC staff. This recommendation is limited to two requests per application.