

## CPUC Staff Ex Ante Review

CPUC Staff Project ID Number	PGE 20 P C 512 PRJ - 02276818 Lighting		
CMPA Directory Link	<a href="https://deeresources.info/cmpa/projects/17328">https://deeresources.info/cmpa/projects/17328</a>		
PA	PGE		
PA Application ID	PRJ - 02276818		
PA Application Executed Date	0		
PA Program ID	a0n3600000NcVgu		
PA Program Name	Redwood Coast - Non-Res Direct Install		
PA Program Year	1900		
Date of CPUC Staff Review:	8/5/2020		
PA CMPA Upload Dates Included in this review:			
First PA Upload	6/2/2020		
Second PA Upload	7/28/2020		
Third PA Upload	N/A		
PA Measure Description(s):			
Measure 1	BASIC LIN LED T8 REPLACEMENT LAMP NON-DIMM RETROFIT KITS		
Measure 2			
Measure 3			
Measure 4			
Measure 5			
Measure 6			
Measure 7			
Measure 8			
Measure 9			
Measure 10			
PA Project Description:	0		
PA Ex Ante kW Demand Reduction	1.5		
PA Ex Ante Annual kWh Impacts	3,928.5		
PA Ex Ante Annual Therm Impacts	-25.0		
PA Proposed Incentive \$ (to Customer)	\$917.01		
PA Proposed Total Payment to Implementer \$ (not to include the above incentive to customer)	0		
CPUC Staff Approved Ex Ante kW Demand Reduction			
CPUC Staff Approved Ex Ante Annual kWh Impacts			
CPUC Staff Approved Ex Ante Annual Therm Impacts			
CPUC Staff Primary Reviewer Name			
CPUC Staff Primary Reviewer Firm	SBW Consulting		
CPUC Staff Review Supervisor Name			
CPUC Staff Review Supervisor Firm	SBW Consulting		
PA Primary Reviewer Name			
PA Primary Reviewer Firm			
CPUC Staff Project Manager			
CPUC Staff Policy Authorization (as needed)			
CPUC Staff Recommendation Marked "X":			
	Application ready to proceed without exception		
	Application ready to proceed with exception(s), as noted		
	Application rejected.		
	Application not ready for review, revised and resubmit as noted		
Action Number:	Summary of CPUC Staff Required Action by the PA:	Action Category	Due Date

1	<p>Note: In response to our data request asking PGE to use the most recent version of the modified lighting calculator, PG&amp;E provided a response indicating that the implementer filed an official exception request to zero out the project. The formal exception request was approved on 7/14/2020 by PGE Policy/Programs/QC&amp;C management. The implementer made an error and created a new project when they should have completed the project page for PRJ - 02186428, which met the deadline for CLA48. The current version of the MLC does not support CLA48 since it is a sunset measure. Due to this error PG&amp;E decided to zero out the savings and will not claim savings for this project. PG&amp;E paid the customer the incentive at its own expense due to the implementers error. PG&amp;E indicated that both projects are now closed in their interior system and neither projects will show up in 2020 claims. This disposition is being issued as prospective (advisory only) with issues noted below.</p>	NA	NA

Note or Instruction Number:	CPUC Staff Notes or Instructions:	Instruction Category	Due Date
1	<p>For future projects, please make sure that following checks are done prior to project submission:</p> <ul style="list-style-type: none"> <li>- Please provide savings calculations in the most up-to-date version of the MLC to ensure monthly billing cap analysis is included, sunset measures are not included and current reference values are used to estimate savings</li> <li>- Please make sure that fixture/lamp counts on the invoices match with the counts used in the MLC or include an explanation for discrepancies</li> <li>- Please provide make and model number of installed units as well as snapshots of their specifications from the DLC</li> <li>- Please provide post-installation photos</li> </ul>	Did not follow previous CPUC guidance	NA
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CPUC Staff Recommendation Definitions	
CPUC Staff Recommendation	Definition
Application ready to proceed without exception	The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. A project is waived from further review at the post-installation stage by CPUC staff, but the PA is responsible for post-installation (IR) review. There will not be conditional approval.
Application ready to proceed with exception(s), as noted	<p>The PA must make revisions or changes as noted in CPUC Staff's review comments. The PA will continue to upload application documents to the CMPA directory through the implementation and claims phases of the project. The PA may proceed to approve the project without waiting for CPUC Staff response. If CPUC Staff decides to perform IR review of a project, CPUC Staff will notify the PA. The scope will be limited to determine if the project was carried out consistent with the application and notes provided during pre-installation review and to obtain information pertaining to whether the eligibility criteria or metrics should be revised.</p> <p>Unless the scope of work presented in project application has changed at IR review, the project will not be reviewed again in the areas specified below. Scope change is defined by substantial changes include significant modifications to the proposed equipment type, size, quantity, configuration, the expansion of a project to include additional retrofits, or the splitting of a project into multiple phases.</p> <p>The following areas will not be reviewed again by CPUC Staff:</p> <ul style="list-style-type: none"> <li>• Calculation Tool</li> <li>• Calculation Methodology</li> <li>• M&amp;V Plan</li> <li>• Baseline</li> <li>• Eligibility</li> <li>• EUL/RUL</li> <li>• Measure Type</li> <li>• Program Influence</li> </ul>
Application rejected.	<p>The application is rejected as submitted. The PA shall promptly inform the applicant as to the reasons why the project was rejected and the specific recommendations for the conditions under which the project would be approved. CPUC Staff shall provide the reasons for the rejection or request for modification, including each basis as to why the project is rejected, or modification is requested. In addition, CPUC Staff shall provide specific recommendations for the conditions under which the project would be approved.</p> <p>If any party to the project is unsatisfied with the Commission's directions for the project, a dispute resolution process may be initiated by that party. The Commission shall adopt rules for the conduct of the dispute resolution process. – Section 381.2 (g) (3) (F)</p>
Application not ready for review, revised and resubmit as noted	The application has deficiency in the supporting documentation and the PA has provided incomplete documentation. The complete documentation has been defined in the Statewide Custom Projects Guidance Document. Please note that this is not a final recommendation from CPUC staff. This recommendation is limited to two requests per application.